

Attorney: Lisa M. Horton, for Conservator Kendra L. Brenson

Status Hearing Re: Establishment of Conservatorship in Texas; Final Account

		KENDRA L. BRENSON , sister, was appointed Successor Conservator of the Person and Estate on 8/2/2007.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 6/2/2015 per request of counsel.</u> The following issues from the last hearing remain: 1. Need proof of the establishment of conservatorship of the person and estate or its equivalent in the State of Texas. 2. Need Second and Final account of the conservatorship pursuant to Probate Code § 2620 et seq. Note for background: Minute Order dated 4/6/2015 states the Court grants a 30 day continuance, but Counsel is to start inquiries regarding the Conservatorship in Texas immediately.
		Order Fixing Residence Outside the State of California filed on 6/18/2014 finds the residence of the Conservatee shall be <i>[street address omitted]</i> , Conroe, Texas; and that conservatorship of the person and estate or its equivalent shall be commenced in the state of new residence within 4 months of the date of this order. Four months from the date of the <i>Order Fixing Residence</i> expired on 10/18/2014 .	
Cont. from 101614, 121514, 020915, 051215, 051215, 060215		Status Hearing Report filed by Attorney Lisa Horton on 5/28/2015 for the previous status hearing states:	
<input type="checkbox"/>	Aff.Sub.Wit.	<ul style="list-style-type: none"> On 5/7/2015, she mailed the exemplified copy of the Court file to the Texas attorney; On 5/11/2015, she called the paralegal at the Texas firm; she received an email from the paralegal on 5/12/2015, stating that they will file the exemplified copy with the Court that day, and they anticipated getting a hearing date on 5/21 or 5/28 (<i>copy of email attached</i>); On 5/20/2015, she emailed the paralegal and received on response; 5/22/2015, she emailed the paralegal again on 5/22/2015 for the status, and she replied that the Texas guardianship <i>[the Texas term for conservatorship]</i> hearing was 6/18/2015 (<i>copy of email attached</i>); She changed the ending date of the final accounting to 6/19/2015 and needs the May statement from Wells Fargo to complete the accounting. 	
<input checked="" type="checkbox"/>	Verified	Status Hearing Report filed by Attorney Lisa Horton on 7/6/2015 states:	
<input type="checkbox"/>	Inventory	<ul style="list-style-type: none"> She received confirmation by email from the paralegal for the Texas attorney that the Petitioner was appointed as guardian of the person and estate of the Conservatee on 6/18/2015 (<i>copy of print-out of the Order from TX Court website attached</i>); Petitioner is in the process of getting bonded, so there are no letters issued yet; the bonding forms have been signed by Petitioner and the TX paralegal has sent them to the bonding company for final processing; She has received a copy of the Wells Fargo bank statement for May but is still waiting for June, which should arrive by 7/15/2015; she needs that last bit of information from the final bank statement to file the second and final account which is done except for that; She requests continuance to 7/27/2015 for the filing of the final accounting, which will include copies of Petitioner's Letters. 	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input checked="" type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Age: 49	BRUCE BICKEL , was appointed Successor Conservator of the Estate on 08/08/13.	NEEDS/PROBLEMS/COMMENTS: 1. Need First Account and Report of Successor Conservator.
DOB: 08/14/65		
	ROBERT N. LOWDER, II and MARCIA D. LOWDER , were appointed successor Co-Conservators of the Person on 10/13/10.	
Cont. from	23 rd and Final Account of Former Conservator of the Estate, WELLS FARGO , was approved on 01/27/14.	
Aff.Sub.Wit.		
Verified	NOTICE OF STATUS HEARING filed 06/01/15 set this matter for status re filing of the First Account by successor Conservator of the Estate. Clerk's Certificate of Mailing indicates that the Notice of Status Hearing was mailed to Gary Bagdasarian on 06/01/15.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/02/15
		Updates:
		Recommendation:
		File 2 - McDaniels

Attorney Hopper, Cindy J (for Frances Ramos – maternal great grandmother/Petitioner)

Petition - Appoint Guardian

Age: 7 mos.		<u>TEMPORARY EXPIRES 07/07/15</u>		NEEDS/PROBLEMS/COMMENTS:	
		FRANCES RAMOS, maternal great-grandmother, is Petitioner.		<p>This Petition pertains to Niahlee Lowe, Frances Ramos was appointed guardian of Savanna on 09/23/09.</p>	
		Father: RUSSELL LEE LOWE, III – personally served on 05/08/15			
Cont. from		Mother: ROSE HERNANDEZ – personally served on 06/03/15			
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.	Paternal grandfather: RUSSELL LEE LOWE, JR. – served by mail on 05/21/15			
✓	Notice of Hrg	Paternal grandmother: DORA BAGDA – served by mail on 05/21/15			
✓	Aff.Mail	w/			
	Aff.Pub.	Maternal grandfather: JOHN HERNANDEZ – served by mail on 05/21/15			
	Sp.Ntc.	Maternal grandmother: SYLVIA ZAPATA – served by mail on 05/21/15			
✓	Pers.Serv.	w/			
✓	Conf. Screen	Petitioner states [see Petition for details].			
✓	Letters	Court Investigator Julie Negrete filed a report on 06/30/15.			
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 07/02/15	
				Updates:	
				Recommendation:	
				File 3 – McJamerson/Lowe	

Accounting Second Account and Report of Trustees and Petition for Its Settlement

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/01/15
		Updates:
		Recommendation:
		File 4 - Tutelian

Petitioner: Edward Molloy, III (Pro Per Administrator)

**First Amended First and Final Account and Report of Administrator; and
Petition for Settlement, Allowance of Commissions and Fees, and Final Distribution**

DOD: 5/23/2013		EDWARD MOLLOY, III , son and Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: Schedule D, Property on Hand lists cash of \$35,424.21 remaining in the estate. Based upon that sum, less the Administrator's fee of \$1,919.15 and the reimbursement to the Administrator of \$375.06 , the balance of cash remaining for distribution calculates as \$33,130.00 , which when divided at 50% to each distributee calculates as \$16,565.00 in cash to each. Proposed order has been interlineated to reflect this corrected cash distribution.
		Account period: 5/23/2013 – 1/31/2015	
Cont. from		Accounting - \$148,817.89	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$148,817.89	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 46,724.21 (<i>\$35,424.21 is cash; real property foreclosed; excess funds of \$47,978.69 received from foreclosure;</i>)	
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.	Administrator - \$1,919.15 (<i>less than statutory</i>)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Reimbursement - \$375.06 (<i>reimbursement to Administrator, itemized on Exhibit E; balance remaining due from total costs of \$2,715.33, of which \$2,340.27 was already paid without Court order; for funeral expenses, property maintenance, filing fees, publication; receipts attached;</i>)	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters 021114		
	Duties/Supp	Distribution pursuant to intestate succession is to:	
	Objections	<ul style="list-style-type: none"> EDWARD MOLLOY, III – Ford Ranger, appraised at \$2,000.00; Aluminum Fishing Boat, appraised at \$500.00; Household furniture, appraised at \$3,000.00; and \$16,565.00 cash. DANIEL D. MOLLOY – Yamaha Scooter, appraised at \$2,500.00; Appliances, electronics, misc., appraised at \$3,300.00; and \$16,565.00 cash. 	
	Video Receipt		
	CI Report		
	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 7/2/15
			Updates:
			Recommendation:
			File 5 - Molloy

Atty Ricardo Garcia (pro per, former Administrator)

Atty Heather Kruthers (for Successor Administrator, Public Administrator)

Order to Show Cause RE: Failure to File the Inventory and Appraisal

DOD: 06/30/11	RICARDO GARCIA , brother, was appointed as Administrator with Limited IAEA and without bond on 07/21/14.	NEEDS/PROBLEMS/COMMENTS: Continued from 5/26/15. Minute order states Ricardo Garza, former Administrator, was present this morning but left prior to the case being called due to a medical appointment. The Public Administrator has filed the inventory and appraisal; Ms. Kruthers need not appear on 7/7/15. Mr. Garza is to be present in court on 7/7/15. – Copy of the minute order was mailed to Ricardo Garza on 5/26/15.
	Letters of Administration were issued on 07/24/14.	
Cont. from 022415, 052615	Minute order dated 1/13/15 set an Order to Show Cause to Ricardo Garcia as to why he should not be removed as Administrator of the Estate for failure to file the Inventory and Appraisal. Mr. Garcia is ordered to be personally present in court on 2/24/15.	
Aff.Sub.Wit.	- Copy of the minute order was mailed to Ricardo Garcia on 1/13/15.	
Verified	At the hearing on 2/24/15 the Court found good cause to remove Ricardo Garcia as Administrator and appointed the Public Administrator. Mr. Garcia was ordered to turn over any and all papers, documents and information pertaining to the estate to the Public Administrator within a week.	
Inventory	Furthermore, the Court orders that Mr. Garcia no make any more rent payments of any kind to his mother; payments will now go to the Public Administrator.	
PTC	Inventory and Appraisal filed by the Public Administrator on 4/3/15 showing real property valued at \$200,000.00	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/2/15
		Updates:
		Recommendation:
		File 6 - Blanco

Report of Executor and Petition for its Settlement on Verified First and Final Account and for Final Distribution

DOD: 1/11/09		CRYSTAL MANLEY MOBLEY , Administrator with Will Annexed, is petitioner. Account period: 1/11/09 – 5/15/15	NEEDS/PROBLEMS/COMMENTS: <u>This matter will be heard in Department 72.</u> Judge Debra J. Kazanjian recused herself on 11/17/14. 1. Petition for Probate filed on July 15, 2014 listed decedent's son, Noah Manley at age 15. The instant petition has Noah Manley listed as an adult. Need clarification. Is Noah Manley an adult or a minor? 2. Inventory and Appraisal lists personal property valued at \$3,000.00 without itemizing the property. Petition and order list specific items of personal property to be distributed to the beneficiaries. If specific property is to be distributed it should have been inventoried. <p style="text-align: center;">Please see additional page.</p>	
Cont. from				
✓	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
Aff.Pub.				
Sp.Ntc.		Distribution, pursuant to Decedent's Will, is to: Cori Manley Brandt – specific personal property detailed in the petition and order. Crystal Manley Mobley – specific personal property detailed in the petition and order. Ronald D. Manely and Leslie Smith, as Co-Trustees of the Testamentary Trust created by Decedent's Will (for the benefit of Noah Manley) – specific personal property detailed in the petition and order.		
Pers.Serv.				
Conf. Screen				
✓	Letters		11/20/14	
Duties/Supp				
Objections				
Video Receipt				
CI Report				
✓	9202			
✓	Order			
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
✓	FTB Notice			
Reviewed by: KT Reviewed on: 7/6/15 Updates: Recommendation: File 7 - Manley				

NEEDS/PROBLEMS/COMMENTS (cont.):

3. Petition and Order propose to distribute specific personal property to decedent's son, Noah Manley, in Trust until he reaches the age of 30. Will provides that "Noah shall receive 50% of my 401K account. All proceeds shall be placed in A [sic] trust account for Noah's future. Ron you will need profession advise [sic] on the proper way to handle this to avoid as much tax burden as possible. All fees shall be paid for thru my assets. The Trust for Noah must allow for any school expenses, car and living expenses, etc. Ron, this will be at your discretion and only if he is truly trying to accomplish making something of his life. At the age of 30, Noah shall receive full control of his money and hopefully has matured enough to use it wisely. Noah shall receive any of my personal belongings that he wishes with some consideration given to his sisters, Cori and Crystal. . ." It appears that the intent of the decedent was to have the cash distributed in trust and the personal property given outright to Noah. The estate did not contain any cash therefore all that is left is the personal property valued at less than \$2,000.00. The court may consider the practicality of distribution personal property of nominal value into trust.

8 Kaiicen Fries (GUARD/P)**Case No. 14CEPR00624****Petitioner: McKenna E. Frasch (Pro Per Petitioner, mother)****Guardian: Fries, Laurie (Pro Per, paternal grandmother)****Petition for Visitation**

		McKENNA E. FRASCH , mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 6/2/2015. Minute Order states Ms. Frasch is to have the Petition properly served by 6/9/2015. Any Response to the Petition must be filed no later than 6/23/2015.
		LAURIE FRIES , paternal grandmother, was appointed Guardian on 9/18/2014.	
Cont. from 060215		<i>Guardian was served notice by mail 4/27/2015.</i>	<ol style="list-style-type: none"> Need proof of 15 days' service prior to hearing of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Visitation</i> or <i>Consent and Waiver of Notice</i>, or <i>Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> Richard Frasch, maternal grandfather. <i>Proof of Personal Service</i> of the <i>Notice of Hearing</i> filed 6/2/2015 shows personal service made to the following persons, whose addresses are each different as follows, yet the time of the personal service to each person is stated as the same at 11:00 a.m. on 6/2/2015: <ul style="list-style-type: none"> NICHOLAS FRIES, father; indicates the address for Nicholas Fries is "unknown" which is not satisfactory to demonstrate the physical place at which the father was personally served with notice. LAURIE FRIES, Guardian; indicates service at an address in Auberry. BRIANA FRIES; indicates service at a P.O. Box in Auberry. LEE FRIES; indicates service at an address on Balch in Fresno. CHRISTI BURT; indicates service at an address on Princeton in Fresno. <p>If the service to the above persons was by mail, this is unclear from the <i>Proof of Personal Service</i> filed 6/2/2015.</p>
	Aff.Sub.Wit.	Father: NICHOLAS (NIC) FRIES	
✓	Verified	Paternal grandfather: Lee Fries; served notice by mail 4/27/2015.	
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Maternal grandfather: Richard Frasch	
✓	Aff.Mail	Maternal grandmother: Christi Burt; served notice by mail 4/27/2015.	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
	Conf. Screen	Please see Petition for details	
	Letters	Response to McKenna Frasch's Petition for Visitation and Communication filed by LAURIE FRIES, Guardian, on 6/18/2015.	
	Duties/Supp	Declaration filed by Petitioner McKENNA FRASCH on 7/6/2015.	
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 7/2/15
			Updates: 7/6/15
			Recommendation:
			File 8 - Fries

Amended Petition for Letters of Administration; Authorization to Administer Under Limited IAEA (Prob. C. 8002, 10450)

DOD: 2/27/14		IRENE IRLAS and RUBEN IRLAS , are petitioner and request appointment as Administrators without bond. Limited IAEA – o.k. Decedent died intestate. Residence: Selma Publication: Selma Enterprise.	NEEDS/PROBLEMS/COMMENTS: Continued from 5/26/15. Minute order states bond will be set at \$15,000.00; all waivers must be on the mandatory judicial council forms. As of 7/2/15 the following issue remains: 1. Need Waiver of Bond from <u>all</u> heirs. (Waiver of Bond have been filed for 8 of the 12 heirs however they are not on the mandatory Judicial Council form.) Need waiver of bond from all heirs on the mandatory Judicial Council form or bond set at \$15,000.00 Note: If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none"> • Wednesday, August 19, 2015 at 9:00 a.m. in Department 303, for the filing of the bond, if required. • Wednesday, December 16, 2015 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Wednesday, September 7, 2016 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.	
Cont. from 042815, 052615				
✓	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
✓	Aff.Mail			W/
✓	Aff.Pub.			
	Sp.Ntc.	Probate Referee: Steven Diebert.	Estimated value of the estate: Personal property - \$ 15,000.00 Real property - \$120,000.00 Total - \$135,000.00	
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 7/2/15	
			Updates:	
			Recommendation:	
			File 9 - Irlas	

Attorney

Silva, Bradley A. (for John Franklin Marchese – Executor – Petitioner)

Waiver of Accounting and Petition for Final Distribution Under Will and for Allowance of Statutory Attorney's Fees

DOD: 1/9/14		JOHN FRANKLIN MARCHESE , Son and Executor with Full IAEA without bond, is Petitioner. Accounting is waived I&A: \$293,138.25 POH: \$314,526.14 cash plus savings bonds Executor (Statutory): \$8,862.77 Attorney (Statutory): Waived Closing: \$2,500.00 (accountant, etc.) Distribution pursuant to the decedent's will: John Franklin Marchese and Ronald Thomas Marchese, as Successor Co-Trustees of the John A. Marchese and Julie R. Marchese Living Trust dated 4/10/91: \$303,163.37	NEEDS/PROBLEMS/COMMENTS:
<input checked="" type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 7/2/15	
		Updates:	
		Recommendation: SUBMITTED	
		File 10 - Marchese	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		Temporary Expires 7/7/15	NEEDS/PROBLEMS/COMMENTS: Continued from 6/9/15. Minute order states Mr. Garza is again directed to have his objections properly served. The Court orders that Gabriel Garza have supervised visits every Saturday from noon to 3 p.m. at Kirkoff Park in Kerman. 1. Need proof of service showing the objections have been served on: a. Ilda Aguilar (petitioner) b. Maricruz Aguilar (mother)
		ILDA AGUILAR , maternal grandmother, is petitioner.	
		Please see petition for details.	
		Court Investigator Report filed on 12/2/14	
		Objection of father, Gabriel Garza, filed on 4/7/15	
		Declaration of Petitioner Ilda Aguilar filed on 5/5/15.	
		Declaration filed 7/2/15	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 7/2/15
			Updates:
			Recommendation:
			File 11 - Garza

Petitioner Gilbert R. Chavez Jr. (Pro Per – Step-Father – Petitioner)

Petitioner Amy Nicole Chavez (Pro Per – Wife of Step-Father – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 6/9/15</u> 1. Need Notice of Hearing and proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Vanessa M. Vasquez (Mother)	
Cont. from 060915				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/2/15	
			Updates:	
			Recommendation:	
			File 12 - Vasquez	

Probate Status Hearing RE: Filing of the Inventory and Appraisal

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> Inventory and appraisal filed on 6/25/15.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/2/15
		Updates:
		Recommendation:
		File 13 - Woof

DOD: 7-1-06		JONATHAN VAUGHAN , Son, is Petitioner and requests appointment as Administrator with Limited IAEA without bond. Limited IAEA – ok Decedent died intestate Residence: Miramonte, CA Publication: Fresno Bee Estimated value of estate: Personal property: Unknown, if any Real property: \$78,000.00 Probate Referee: Rick Smith Petitioner requests bond be waived because the estate consists solely of real property upon which Petitioner currently resides. Waivers have been obtained from only two of the heirs; however, Petitioner requests that if the property is sold, any proceeds be placed into a blocked account.	NEEDS/PROBLEMS/COMMENTS:	
			Minute Order 6/2/15: Continued to allow time for the publication defect to be cured. The following issue remains noted: 1. The Fresno Bee publication used outdated language regarding notice to creditors. See Probate Code §8100 and Form DE-121, Notice of Petition to Administer Estate, which was updated 1/1/13. The Court may require amended publication. Note: If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> Tues, Aug. 18, 2015 for the filing of bond, if required Tues, Dec. 8, 2015 for the filing of the inventory and appraisal Tues, Oct. 11, 2016 for the filing of the first account or petition for final distribution. If the proper items are on file pursuant to local rules, the status hearings may be taken off calendar.	
Cont from 032315, 050415, 060215				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail		w	
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 7-2-15		
		Updates:		
		Recommendation:		
		File 14 - Vaughan		

Age: 1		<u>TEMPORARY EXPIRES 07/07/15</u>		NEEDS/PROBLEMS/COMMENTS:	
		EVA ANTONIA HINOJOSA , maternal great-aunt, is Petitioner.		<u>CONTINUED FROM 06/09/15</u>	
		Father: MANUEL JURADO – personally served on 03/02/15		As of 07/01/15, nothing further has been filed and the following notes remain:	
Cont. from 042815, 060915		Mother: ALESHA FLORES – Consent & Waiver of Notice filed 03/03/15		1. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:	
	Aff.Sub.Wit.		Paternal grandfather: MANUEL JURADO, SR. – Consent & Waiver of Notice filed 05/22/15	a. Danny Flores (maternal grandfather)	
✓	Verified		Paternal grandmother: ELIDA MOLINA – Consent & Waiver of Notice filed 05/22/15	b. Alicia Jurado (sibling)	
	Inventory		Maternal grandfather: DANNY FLORES	c. Victoria Jurado (sibling)	
	PTC		Maternal grandmother: DONNA ALCANTAR – Consent & Waiver of Notice filed 03/03/15	d. Elizabeth Jurado (sibling)	
	Not.Cred.		Siblings: ALICIA JURADO (26), VICTORIA JURADO (24), ELIZABETH JURADO (20), MANUEL JURADO (17) – Consent & Waiver of Notice filed 05/22/15, MORGAN GONZALEZ (7), ROSALYN (3)		
✓	Notice of Hrg				
	Aff.Mail	x			
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	w/			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 07/01/15	
				Updates:	
				Recommendation:	
				File 15 - Jurado	

Petitioner: Janet Garcia-Cruz (Pro Per Petitioner, sister)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<p>TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 6/2/2015; EXTENDED TO 7/7/2015</p> <p>JANET GARCIA-CRUZ, sister, is Petitioner.</p> <p>Father: IGNACIO GONZALEZ; <i>Declaration of Due Diligence</i> filed 5/27/2015. Consents and waives notice (document filed on 6/29/2015, but date at signature is 7/6/2015.)</p> <p>Mother: MARIA FLORENTINA CRUZ; consents and waives notice.</p> <p>Jessica and Jacqueline consent and waive notice.</p> <p>Paternal grandfather: Deceased. Paternal grandmother: Unknown Maternal grandfather: Domingo Mendez; Deceased. Maternal grandmother: Agustina Cruz; Deceased.</p> <p align="center">~Please see Petition for details~</p> <p>Court Investigator's Report was filed on 4/10/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 6/2/2015.</u></p> <p>Minute Order states Ms. Garcia represents that the paternal grandfather is deceased, and that the father has stated he will sign a consent. The paternal grandmother also needs to be properly noticed.</p> <p>The following issue remains:</p> <ol style="list-style-type: none"> 1. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for: <ul style="list-style-type: none"> • paternal grandmother. 	
Cont. from 042115, 060215				
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
✓	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 7/6/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 – Gonzalez-Cruz</p>		

			<div>NEEDS/PROBLEMS/COMMENTS:</div> <div><div>OFF CALENDAR</div><div>Bond filed 5/19/15 Letters issued 5/29/15</div></div>
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7/2/15
			Updates:
			Recommendation:
			File 17 - Tange

Attorney Winter, Gary (for Velia Juarez, Velia – Daughter – Petitioner)

First Amended Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/28/14		VELIA JUAREZ , Daughter and named Executor without bond, is Petitioner and requests appointment as Administrator with Will Annexed with Full IAEA without bond.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner states she does not have the original will, but does not state why, and does not address the presumption under Probate Code §6124 that the testator destroyed the will with intent to revoke if original not found. Proof of Subscribing Witness relates to the original signing only and does not address this presumption. Need further information. 2. Need publication pursuant to Probate Code §8120. <u>Note:</u> Publication filed 4/17/15 in connection with the prior petition is not adequate since this is an amended petition that was given a new hearing date. 3. Petitioner requests appointment as “Administrator with Will Annexed;” however, if the lost will is admitted to probate, it appears Petitioner would more appropriately be appointed as Executor, since she is named Executor in the will. 4. If granted, need order pursuant to Probate Code §8223, complete with terms of will. <u>Note:</u> If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> Tues, Aug. 18, 2015 for the filing of bond, if required Tues, Dec. 8, 2015 for the filing of the inventory and appraisal Tues, Oct. 11, 2016 for the filing of the first account or petition for final distribution. If the proper items are on file pursuant to local rules, the status hearings may be taken off calendar.
✓	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w	
	Aff.Pub.	x	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Full IAEA – need re-publication

Will dated 8/20/91

Residence: Del Rey, CA
Publication: Need re-publication

Estimated value of estate:
Real property: \$300,000.00

Probate Referee:
Rick Smith

Petitioner states she does not have the original will.
A Proof of Subscribing Witness was filed 5/13/15 by Sal Blanco, who witnessed the signing of the will as well as prepared the will. A copy of the will is attached.

Reviewed by: skc

Reviewed on: 7/2/15

Updates:

Recommendation:

File 19 - Juarez

Attorney Perryman, Mark D. (of Carlsbad, CA, for Mark Duggan – Petitioner)

Petition for Findings and Orders to Compel an Accounting or Provide Information on the Trust:

Confirm the Creation and Funding of Trust B; and Instructions on Validity of Trust Amendment

Virginia L. Duggan DOD: 4/17/12		See petition for details.	NEEDS/PROBLEMS/ COMMENTS: <u>Minute Order 5/5/15:</u> Mr. Tomassian requests a continuance for discussions. The following issues remain noted: 1. The Court may require notice to Therese Tiab, the second named successor trustee, pursuant to Probate Code §17203. 2. Need proposed order pursuant to Local Rule 7.1.1.F.	
Cont. from 050515				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			X
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/2/15	
			Updates:	
			Recommendation:	
			File 19 - Duggan	

Attorney: Durost, Linda K., for Petitioners Ron Lavine and Alice Lavine, parents

Petition to Appoint Limited Conservator of the Person

		<p>TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 7/7/2015</p> <p>RON LAVINE and ALICE LAVINE, parents, are Petitioners and request appointment as Conservator of the Person with medical consent powers.</p> <p>Capacity Declaration filed 5/14/2015</p> <p><i>~Please see Petition for details~</i></p> <p>Court Investigator's Report was filed on 5/22/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 5/21/2015.</p> <p><u>Continued from 6/2/2015.</u> Minute Order states The Court orders that Temporary Letters of general Conservatorship issue forthwith. Mr. Rindlisbacher is relieved as Court appointed counsel for the proposed Conservatee, subject to reappointment if necessary.</p> <p>The following issue from the last hearing remains:</p> <p>1. Need proposed letters signed by Petitioners.</p>	
Cont. from 060215				
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
<input type="checkbox"/>	Letters			X
✓	Duties/Supp			
<input type="checkbox"/>	Objections			
✓	Video Receipt			
✓	CI Report			
<input type="checkbox"/>	9202			
✓	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
✓	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 7/6/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 20 - Lavine</p>		

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner does not provide the names of the other grandparents (paternal grandfather and maternal grandmother and grandfather) and has not served them with Notice of Hearing pursuant to Probate Code §1510 or filed any declaration of due diligence. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence for the paternal grandfather and maternal grandmother and grandfather.
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail	X		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/2/15	
			Updates:	
			Recommendation:	
			File 21 – Brown	

Attorney Soares, Joseph F., of Tulare (for Petitioner Jesus aka Jesse Torres)

Petition to Determine Succession to Real and Personal Property

DOD: 10/15/2014		SANTOS TORRES and JESSE TORRES , sons, are Petitioners. 40 days since DOD. No other proceedings. I & A - \$96,633.48 Decedent died intestate.	NEEDS/PROBLEMS/COMMENTS: Note: Related special administration for the <i>Estate of Lupe Pendergraft</i> , Case 15CEPR00557, heard on 7/6/2015 may have required continuance due to the need for service of notice of hearing. The instant petition is contingent upon the granting of the special administration sought for the purpose of executing an <i>Affidavit Re Real Property</i> to transfer the 25% real property interest of the Decedent's spouse to the Decedent for distribution from the instant case. 1. Item 9(a)(2)(b) of the <i>Petition</i> states decedent's spouse is deceased. <i>Attachment 14</i> to the <i>Petition</i> does not include the name and date of death of deceased spouse pursuant to Local Rule 7.1.1(D). (Note: this information is obtainable from Case 15CEPR00594; however, the information should also be contained in the instant Case 15CEPR00557.) 2. <i>Attachment 11</i> to the <i>Petition</i> does not state the amount of the Decedent's interest in the personal property as required per Item 11 of the <i>Petition</i> .	
Cont. from				
✓	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LEG Reviewed on: 7/2/15 Updates: Recommendation: File 23 - Pendergraft	

Spousal Property Petition (Prob. Code §13650)

DOD: 4/20/11		BIKRAMJIT SINGH CHOHAN , Surviving spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
		No other proceedings	<p>1. Attachment 9 lists six adults who were all given notice of this hearing, but does not state their relationship to the decedent. The Court may require clarification.</p>	
		Decedent died intestate		
<input type="checkbox"/>	Aff.Sub.Wit.	<p>Petitioner states Petitioner and Decedent were married 3/4/62 prior to the acquisition of the real property. The two pieces of real property were titled in the name of Decedent for financing purposes only. Community funds were used to acquire the property and fund the account and all contributions since the acquisition of the assets were made with community funds. At all times Petitioner and Decedent considered the assets to be community property despite that vesting shows in Decedent's name alone.</p> <p>Petitioner requests Court confirmation that Petitioner's one-half interest in the two pieces of real property belongs to Petitioner and that Decedent's one-half interest passes to Petitioner.</p>		
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/2/15	
			Updates: 7/6/15	
			Recommendation:	
			File 24 - Chohan	

Petition to Determine Succession to Real Property

DOD: 02/14/12	EDGAR KHALATYAN , son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD.	
Cont. from	No other proceedings.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	I & A - \$112,000.00	
Inventory		
PTC	Decedent died intestate	
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner requests Court determination that decedent's 100% interest in real property located at 4412 E. Ashcroft, Fresno, passes to him pursuant to intestate succession.	
<input checked="" type="checkbox"/> Aff.Mail	w/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/02/15
		Updates:
		Recommendation: SUBMITTED
		File 25 - Khalatyan

Petitioner

Valdez, Veronica (pro per – maternal aunt)

Petitioner

Gonzales, Victoria Elizabeth (pro per – maternal aunt)

Petition for Appointment of Temporary Guardian of the Person

Age: 1		GENERAL HEARING: 08/26/15		NEEDS/PROBLEMS/COMMENTS:	
		VICTORIA GONZALES and VERONICA VALDEZ , maternal aunts, are Petitioners.		1. Need Notice of Hearing. 2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Christina Torres (mother) b. Father	
		Father: UNKNOWN			
		Mother: CHRISTINA TORRES			
		Paternal grandparents: UNKNOWN			
		Maternal grandfather: MOSES TORRES			
		Maternal grandmother: ROSELLA VILLAREAL			
		Petitioners state Manuel was placed in their care on 03/17/15 due to the mother failing a drug test. Mother tested positive for meth and marijuana. Since Manuel has been in their care his mother has only visited him once for about an hour. Mother is homeless and continues to use meth daily.			
Cont. from					
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
	Notice of Hrg	x			
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 07/02/15	
				Updates:	
				Recommendation:	
				File 27 - Torres	

Petitioner Nuñez, Maria Alegre (pro per – paternal cousin)

Petition for Appointment of Temporary Guardian of the Person

Eron, 16	GENERAL HEARING: 08/26/15		NEEDS/PROBLEMS/COMMENTS: 1. Need <i>Notice of Hearing</i> . 2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Eron Nuñez (father) b. Perla Nuñez (mother) c. Eron Nuñez (minor) d. Rodolfo Nuñez (minor) e. Jose Nuñez (minor)
Rodolfo, 14	MARIA NUÑEZ , paternal cousin, is Petitioner. Father: ERON NUÑEZ Mother: PERLA NUÑEZ Paternal grandfather: BENITO NUÑEZ Paternal grandmother: MARTINA MORALES Maternal grandparents: NOT LISTED Petitioner states [see Petition for details].		
Jose, 12			
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 07/02/15
			Updates:
			Recommendation:
			File 28 - Nunez

Probate Status Hearing RE: Proof of Attendance of Anger Management Classes

Age: 6	<p>ANTOINETTE FULLER, paternal aunt, was appointed Guardian on 05/11/15.</p> <p>Minute Order from 05/11/15 set this matter for status and states: The Court grants the general petition forthwith. The Court orders Orrin Fuller to enroll in Anger Management classes, and further orders that they are to take precedence over other classes if there is a scheduling conflict. There is to be no communication between Mr. Fuller and the Guardian other than e-mail. The Court orders visitation on the first and third Sunday of each month from 10am to 4pm at CYS. Each party is responsible for one-half of the costs of the visits, and there shall be no other visits other than those through CYS.</p> <p>Update on Minor's Progress and Guardian's Completions filed 06/18/15.</p> <p>Proof of Enrollment in Classes filed 07/01/15 by Orrin Fuller (father) attaches proof of enrollment in 2 classes:</p> <ol style="list-style-type: none"> 1) Coalition for Family Harmony – 16 week anger management program; and 2) Coalition for Family Harmony – Batterer's Intervention Program 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 06/29/15</u></p>
Cont. from 062915		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/23/15
		Updates:
		Recommendation:
		File 29 - Fuller

30 Gene Ray Chance (Estate)**Case No. 13CEPR00612****Atty Standard, Donna M (for Walter Sherwood Chance – Petitioner – Executor)****First Account and Report of Status of Administrator of Estate**

DOD: 10/16/2011	WALTER SHERWOOD CHANCE , Executor, is petitioner.		NEEDS/PROBLEMS/COMMENTS:	
	Account period: 07/12/2013- 01/31/2015			
Cont. from 051915 063015	Accounting	-	\$175,373.59	<p>Note: Executor was appointed with limited IAEA authority and funds to be placed into a blocked account. Any sale of real property would require court confirmation.</p> <p>Minute Order of 06/30/2015: Counsel represents that she has not received a receipt from her client, but she is attempting to contact him. The court orders that the receipt or a declaration verified by Walter Chance be filed by 07/06/2015.</p> <p>1. Order appointing personal representative orders all funds of the estate to be placed in a blocked account. Accounting shows income from rents in the amount of \$9,000 and disbursements of \$1,988.33. Supplement to the First Account and Report of Status of Administration of the Estate filed 06/15/2015 states "the cash amounts presently in the Estate are held by Sabine Bank in a blocked interest bearing account" however there is no evidence of a receipt for blocked account having been filed with the court. Need proof of funds placed in a blocked account.</p> <p><u>Please see additional page</u></p>
	Beginning POH	-	\$165,000.00	
Aff.Sub.Wit.	Ending POH	-	\$173,960.16	
✓ Verified	(\$8,960.16 is cash)			
✓ Inventory	Executor – Not requested at this time			
PTC	Attorney – Not requested at this time			
✓ Not.Cred.	Petitioner states: the estate is not in a condition to be closed at the present time until a sale of real property has occurred. At time of sale petitioner would request that upon confirmation of the sale and receipt of all proceeds from the sale of the real property that those funds be distributed pursuant to the Private Covenant/Contract which has been deemed the Last Will of Decedent, Gene Ray Chance.			
✓ Notice of Hrg	Wherefore:			
✓ Aff.Mail	w/	1. Petitioner requests the First Account and Report of Administrator be allowed and approved as filed;		
Aff.Pub.		2. The costs of this proceeding be ordered paid by the estate in portions determined by the Court at the time of closing the estate.		
Sp.Ntc.		3. For such other and further order the Court may deem just and proper.		
Pers.Serv.				
Conf. Screen				
✓ Letters	11/26/13			
Duties/Supp				
Objections				
Video Receipt				
CI Report				
✓ 9202				
Order	x			
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
✓ FTB Notice				
			Reviewed by: LV Reviewed on: 07/01/2015 Updates: Recommendation: File 30 - Chance	

2. A Supplemental Inventory and Appraisal was filed 05/28/2015 showing real property located at 3527 Hopewell Rd. Squaw Valley valued at \$100,000.00, this address differs from the real property listed on the Inventory and Appraisal filed 01/10/2014 however both have the same APN number. Also listed is real property adjacent to 35427 Hopewell Rd. Squaw Valley estimated at \$35,000.00 that does not include an APN. It is unclear if the Supplemental Inventory and Appraisal is indeed a Supplemental or is it in fact a corrected Inventory and Appraisal. Need clarification.
3. If the material facts have changed, such as the value of the assets, then need amended petition.
4. Need Order.

Note: If the petition is granted status hearings will be set as follows:

- **Tuesday, 07/05/2016 at 9:00a.m. in Dept. 303** for the filing of the Second account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.